

1 August 2024

The Manager
Market Announcements Office
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Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Generation Development Group Limited ACN 087 334 370 (ASX: GDG) (**GDG**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (ASIC Instrument)*.

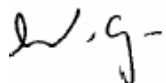
Where applicable, references in this notice are to sections of the Corporations Act as modified by the ASIC Instrument.

GDG has today issued 25,277,582 fully paid ordinary shares in GDG (**Shares**) to certain vendors pursuant to the Share and Option Sale Agreement relating to securities in Lonsec Holdings Pty Ltd between GDG and others dated 3 June 2024 (**SOSA**) and in accordance with shareholder approvals obtained on 23 July 2024. Further details of the SOSA are set out in the announcement by GDG on 3 June 2024.

GDG states that:

- (a) GDG issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, GDG has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to GDG; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Amanda Gawne
Company Secretary