

14 May 2025

The Manager
Market Announcements Office
ASX Limited
Rialto Towers
Level 4, 525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Generation Development Group Limited ACN 087 334 370 (ASX: GDG) (**GDG**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by *ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73* (**ASIC Instrument**).

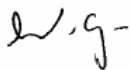
Where applicable, references in this notice are to sections of the Corporations Act as modified by the ASIC Instrument.

GDG has today issued 6,024,096 fully paid ordinary shares in GDG (**Placement Shares**) in accordance with the announcement by GDG on 8 May 2025.

GDG states that:

- (a) GDG issued the Placement Shares without disclosure to an investor under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, GDG has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to GDG; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,



Amanda Gawne
Company Secretary

This notice was authorised by the Company Secretary of Generation Development Group Limited.